

# Twin Rivers Capital, Inc.

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Corporation DRE # 02042213; Broker DRE# 01275666

## Trust Deed Investor Questionnaire

Name \_\_\_\_\_ Phone \_\_\_\_\_ Email Address \_\_\_\_\_

### FUNDS

Funds available for trust deed investments:  \$100k - \$250K;  \$250k - \$500k;  \$500k - 1.0M;  Over \$1.0M

Funds available for a single trust deed:  \$100k - \$250K;  \$250k - \$500k;  \$500k - 1.0M;  Over \$1.0M

### 1<sup>st</sup> TRUST DEEDS

Requested yield for 1<sup>st</sup> trust deed (TRC range 7.0 - 13 %):  7.0% - 8.0%;  8.0% - 9.0%;  9.0% - 10%  11% - 12%

Maximum loan to value for 1<sup>st</sup> (TRC considers up to 75%): up to  60%  65%  70%  75%

### 2<sup>nd</sup> TRUST DEEDS

TRC arranges some 2<sup>nd</sup> trust deeds at a maximum combined LTV of 65% and a yield range of 10% to 14%

Would you be interested in considering 2<sup>nd</sup> trust deeds?  Yes  No

### LOCATIONS OF COLLATERAL

In what geographic locations would you consider trust deed investments within California:

Northern  Yes  No      Central  Yes  No      Southern  Yes  No

### TYPES OF LOAN COLLATERAL CONSIDERED

Residential Property, Non-Owner Occupied  Yes  No

Construction/Development  Yes  No

Fix/Flip/Rehab  Yes  No

Commercial Property  Yes  No

Land  Yes  No

### PREVIOUS TRUST DEED INVESTMENT EXPERIENCE

I have previously invested in trust deeds  Yes  No If yes, years of experience \_\_\_\_\_

### NOTE:

### ADDITIONAL NOTES / PREFERENCES / COMMENTS:

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